

CONSERVATIONCAPITAL

Name of insurer	Prudential	Policy Number	Pru1313	Month of Sales Sheet	February 2020
Date Policy Started	10 July 2018	Premium paid till	10 July 2020	Date of Maturity	10 July 2028
Sum Guaranteed	\$58,500	Projected Bonus	\$19,265	Projected maturity Value	\$77,765
Initial Investment	\$18,088	Total balance Premium	\$38,662.65	Total invested	\$56,750.65
Balance Premium years	3	Annual Premium Amount	\$12,887.55	Compounded / Simple Interest	4.30% / 4.40%

Table of illustration

	2020	2021 – 2022	2023 – 2027	2028	Sub Total	Total
Projected Maturity Value	-	-	-	\$77,765	-	\$77,765
Premium Payable	(\$12,887.55)	(\$12,887.55 annually)	-	-	(\$38,662.65)	-
Initial Investment	(\$18,088)	-	-	-	(\$18,088)	-
Total Payment (Premium Payable + Initial Investment)						(\$56,750.65)
Projected Gain						\$21,014.35
% of Gain as a value of investment contributed						37.03%

Remarks

- 1) \$25,775.10 has been invested in the policy. It is sold at a discount of \$7,687.10 (29.82%)
- 2) 37.03% gain is expected on this policy with 8 year 5 months to maturity (8.42 years)
- 3) The above values are revised to illustrate the latest figures provided by the insurer and have taken into account any withdrawals if any.

Note : The values in the illustration are only estimates which are based on the current method of computing policy values. While every care has been taken in the preparation of this illustration, it is subject to correction and confers no legal right. Please refer to the policy documents for the exact terms and conditions.

Accepted by	Signature
Name and IC	